

**2018**

**1040**

**US**

**Itemized Deductions**

**25**

Please enter all pertinent 2018 amounts and attach all 1098 forms.  
Last year's amounts are provided for your reference.

**MEDICAL AND DENTAL EXPENSES**

NOTE: Enter self-employed health insurance premiums on Sheet 24 and Medicare insurance premiums on Sheet 14.

	2018 Amount	TS	2017 Amount
Prescription medicines and drugs.....			
Doctors, dentists and nurses.....			
Hospitals and nursing homes.....			
Insurance premiums not entered elsewhere (excl. LT care & amts. paid w/pre-tax dollars) .			
Long-term care premiums - taxpayer.....			
Long-term care premiums - spouse.....			
Insurance reimbursement (enter as a positive number).....			
Lodging and transportation:			
Out-of-pocket expenses.....			
Medical miles driven.....			
Other medical and dental expenses:			
_____			
_____			
_____			

**TAXES PAID** (State and local withholding and 2018 estimates are automatic.)

State income taxes - 1/18 payment on 2017 state estimate.....			
State income taxes - paid with 2017 state return extension.....			
State income taxes - paid with 2017 state return.....			
State income taxes - paid for prior years and/or to other state.....			
City/local income taxes - 1/18 payment on 2017 city/local estimate.....			
City/local income taxes - paid with 2017 city/local extension.....			
City/local income taxes - paid with 2017 city/local return.....			

**SALES AND USE TAXES PAID**

State and local sales taxes (except autos and special items).....			
Use taxes paid on 2018 purchases.....			
Use taxes paid with 2017 state return.....			
Sales tax on autos not included above.....			
Sales tax on boats, aircraft, other special items.....			

**OTHER TAXES PAID**

Real estate taxes - principal residence:			
_____			
_____			
_____			
Real estate taxes - property held for investment.....			
Personal property taxes (including auto fees in some states. Provide a copy of tax notice) . .			
Foreign income taxes.....			
Other taxes:			
_____			
_____			
_____			

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Itemized Deductions (continued)

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Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

INTEREST PAID

Home mortgage int. (Box 1) and points (Box 2) reported on Form 1098:

2018 Amount

TS

2017 Amount

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes rows for home mortgage interest and points reported on Form 1098.

Home mortgage interest not reported on Form 1098:

Form for home mortgage interest not reported on Form 1098, including fields for payee's name, SSN, address, city, state, ZIP code, region, postal code, and country.

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for amount paid.

Points not reported on Form 1098:

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for points not reported on Form 1098.

Mortgage insurance premiums on post 12/31/06 contracts (Box 4) . . . .

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for mortgage insurance premiums.

Investment interest (interest on margin accounts):

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for investment interest.

Passive interest . . . . .

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for passive interest.

Certain home mortgage interest included above (6251) . . . . .

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for certain home mortgage interest.

NOTE: Points paid on loans other than to buy, build, or improve your main home are deductible over the life of the mortgage. For these types of loans also provide the dates and lives of the loans.

CASH CONTRIBUTIONS

NOTE: No deduction is allowed for cash or check contributions unless the donor maintains a bank record, or a written communication from the donee, showing the name of the organization, contribution date(s), and contribution amount(s).

Churches, schools, hospitals, and other charitable organizations (60% limitation):

Contributions by cash or check:

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes rows for cash or check contributions.

Volunteer expenses (out-of-pocket) . . . . .

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for volunteer expenses.

Number of charitable miles . . . . .

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for number of charitable miles.

Veterans' organizations, fraternal societies, nonprofit cemeteries, and certain private nonoperating foundations (30% limitation):

Contributions by cash or check:

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes rows for cash or check contributions.

Volunteer expenses (out-of-pocket) . . . . .

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for volunteer expenses.

Number of charitable miles . . . . .

Table with 3 columns: Description, 2018 Amount, TS, 2017 Amount. Includes row for number of charitable miles.

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Itemized Deductions (continued)

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Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

NONCASH CONTRIBUTIONS

NOTE: Use Sheet 26 if total noncash contributions are over \$500. No deduction is allowed for contributions of clothing and household items that are not in good used condition or better. In addition, a deduction for any item with minimal monetary value may be denied.

50% limitation (see above):

2018 Amount

TS

2017 Amount

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 3 rows of input lines.

30% limitation (see above):

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 3 rows of input lines.

30% capital gain property (gifts of capital gain property to 50% limit orgs.):

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 3 rows of input lines.

20% capital gain property (gifts of capital gain property to non-50% limit orgs.):

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 3 rows of input lines.

STATE MISC. DEDS. IF NON-CONFORMING TO TAX CUTS & JOBS ACT (subject to 2% AGI limit)

Union and professional dues

Other unreimbursed employee expenses (uniforms and protective clothing, professional subscriptions, employment agency fees, and certain edu. expenses):

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 5 rows of input lines.

Investment expense:

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 5 rows of input lines.

Tax return preparation fee

Safe deposit box rental

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 2 rows of input lines.

Miscellaneous deductions (2% AGI) (certain legal and accounting fees, and custodial fees):

Table with 3 columns: 2018 Amount, TS, 2017 Amount. Includes 5 rows of input lines.

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